	FRANKCHISE - REVER 2003 EUJ	SE - REVENUE & PIPELINE BY ND & DIR 2003-01-15 (Wed) 1 EUROS IN 000'S Clobal Media:						
BANKER Machnes, Bruce	DEAL Bertelsmann - Project Rock / Rock., (D014619) Digiturk - sch-side advisory (D025150) Digiturk - sch-side advisory (D025150) Digiturk - sch-side advisory (D025150) Filminvest - (Focus) / Focus (ex-Silmintast) (D016069) Filminvest - (Focus) / Focus (ex-Silmintast) (D016069) Filminvest - (Focus) / Focus (ex-Silmintast) (D016069) Gazprone - sale of Gazprone Media o Souunik Group (Astra) / Astra * (D013840)	PRODUCT Acquisition Advisory Divestiture Advisory Divestiture Advisory Fairness Opinion Fairness Opinion Valuation		DEC FRANCHISE VALUE 	YTD DEC FRANCHISE VALUE 2.010 	JAN FRANCHISE VALUE	2003 FRANCHISE PIPELINE 100 3,000 250	FRANCHISE FUTURE PIPELINE
Morris, J.L. Malcolm	Problems - H and oeth refinancing (UUZ2509) Problems - H's and oeth refinancing (D022509) Problems - H's and debt refinancing (D022509) Problems - H's and debt refinancing (D022509) Problems - stategie divestiture advisory - Project Phoenix / Phoenix (D023912) Problems - stategie divestiture advisory - Project Phoenix (D023912) StoryFirst - valuation of Russian assets (D025060) Texas Pacific Group - PO (Hunter / Hunter / (D022792) AOL Time Warmer - convertible offering (3.02) (D022404) Hughes/PanAmSat - Project Pelican/Interin francing 1002 / Pelican I (D015959) Hughes/PanAmSat - Project Pelican/Interin francing 1002 / Pelican I (D015959) Plimacle Holdings - general advisory (2001) (D0101920) Specifisite Holdings - Sames Obirlon (5801) (D022702)	Bonds-Corporate High Yield Serior Bark Debt High Yield Serior Bark Debt High Yield Merger Advisory Valuation Advisory Valuation Equity-Po Equity-Po Equity-Convertible Bonds Sorlor Bark Debt Sorlor Bark Debt Divestitute Advisory Farmess Option	7 7 7 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8		1,712 1,712 750 352 352 5,460 5,860 960 833	,	9,457	
Paul, Gregory R.	TIM Brazil - Project Eriel/Phase 1 (strategic allianne) / Elici - 1. (D014121) TV Globo - Project Waves / Waves (D013028) AMC Entertainment - acq financing for General Chema (D013398) AMC Entertainment - acq financing for General Chema (D013398) Acme Communications - general advisory (C005356) Acme Communications - general advisory (D005356) Calany Lafin Amedia - HY bond offering (10 01) (D021255) LIN Television - IFO (D020127) Lowws Cinaples Entertainment - act financing (10 02) (D01155) Young Broadcasting - HY Offering (40 01) (D014961)	Other M&A Advisory Divestiture Advisory Bonda-Corporate High Yield Divestiture Advisory Divestiture Advisory Bonda-Corporate High Yield Senior Bank Debt Equity-IPO Senior Bank Cebt Bonda-Corporate High Yield	N/A		1,578 39 462 462 1,506 669 10,033 1,620 527	,		
Silver, Ellen L. Trun-Hohenstein, Christian	Young Broadcasting - general advisory (Kron Station) (D025304) Kerasotes Theaters - Bank Financing (3Q 02) (D021255) Loews Cineplex Entertainment - exit financing (1Q 02) (D014576) Young Broadcasting - HY Offering (4Q 01) (D014861) Bertalsmann - Projecy Rock / Rock. (D014819)	Divestiture Advisory Senior Bank Debt Senior Bank Debt Bonds-Corporata High Yiald Acquisition Advisory	% 4 4 4 8 0 2 2 2		659 1,930 527 2,010		2,837	
		Short Term Firance Divestiture Advisory Fairness Opinion Aquasition Advisory Equity, Convertible Bonds Bridge Loans Bridge Loans	N/A 25% N/A N/A N/A N/A		4,191 500 22.335 1,125		6,000 250 250 4,000 1,000	
Trtfo, Dyan	A.T.S.T. Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) BusinessWife - general advisory (D00886). Comcast: aco, fine advisory (D00886). Digital River - block trade (4Q 01) (D016304). Liberty Media - Aqon opportunities in Europe (D0108282). TMP Worldwide - Project University / University (1 0013407). Vivend Universal - disposal of US stakes (D02431). Vivend Universal - disposal of US stakes (D02431). Wall Disnay - \$450mm - 1G Bond (D024828).	Divestiture Advisory Divestiture Advisory Senter Bank Debt Equity-Secondary Acquisition Advisory Acquisition Advisory Block Trade Divestiture Advisory Blonds-Corp. Investiment Grade	N.A 26% N.A N.A 25% N.A N.A N.A		3,670 		4,256 1,702 	
Yung, Sun J.	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Comcast: acq fing for AT&T Broadband (participant bank) (D020813) kno Dfilions - convertible offering (20, Q2) (D020857) Pitray Bowes - 16 offering (30, Q2) (D02087) Pitray Bowes - 16 offering (30, Q2) (D020114) SONICbiue - equity private plecement (20, Q2) (D021165)	Divestiture Advisory Senior Bank Debt Equity, Corvertible Bonds Bonds-Corp. Investment Grade Private Placement-Equity	2 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8		3,670 5,025 945 160		1,702	, , , , ,



•				•) _				•	•
Case 1:0)7-cv-05	547	1-BSJ-k	(NF		ocumer (t 28	3-27	Filed 06/02/2008	Page 3 of 16
	BI(W) 2002 Full Year Plan	(2,280)	(2,280) 11,400 6,502	17,962	30,454 908	5,712 	(5,673)			
	2002 Fuil Year Plan	25,650	25,660 7,330 7,330	14,660		25,650	73,290			
	% Change 2003 Full Year Forecast over 2002 Full Year Actual	-88%.	88% A 7 4 5 4 7 8 4 8 4 8 8 8 8 8 8 8 8 8 8 8 8 8 8	N/A 36%	-92% -100% N/A	.92% NA NA 100% NA NA	-100%			
	B/W 2002 Full Year Actual	(20,622)	(20,622) (9,008) 19,640	11,532	(28,045) (908)	(28,962) (2,856) - 1199	(4,637)			

2002 Full Year Actual

Bal Of Cur Year Probability Weigned Pipetine

Balance Of Current Year Thru 12/31 Pipeline

Jan Franchise Revenue

B/(W) PRIOR YTD Franchise Revenue

Prior YTD Franchise Revenue

YTD(Dec) Franchise Revenue

Dec Franchise Revenue

2 157

10,722 33,472

2,410

. 56 126

Equity Underwilling Private Piacement-Equity Structured Equity Transactions Group Total Equity

Leverage Lozn Faes
Project Finance
Leveraged Portfolio Revenue
Real Estate Investment Banking
Total Debt Products

Other Advisory Total Advisory ABL Origination Nodes: 1) Desis are included within the group on the basis of senior banker involvement per client manager for booked deals and pipaline deals 2) 2005 Plan not yet available

4,140

Total Corporate Finance Product

Capital Benefit / Tresaury Allocation
Other Global Markets
GM DOW JV
GAGGAP / Telecom / LA Portfollo - NIM
Principal Investing PR Exceptions / Other
Total Legacy Portfollos / Cross Setting / Other

(2,683) (7,133) (7,133)

		h			
PRODUCT	, DEAL	Franchise Revenue Dec	Franchise Revenue YTD(Dec)	Franchise Revenue Jan	Other Coverage Groups
		•			
	Acme Communications - general advisory (D006356)	•	,	591	None
	Allbritton Communications - General Advisory (News Ch 8) (D020686)		+++)	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	AT&T Broadband - nemeral advisory/Depised Tustes 9 (trans a pr. 1704-000)		- (•	וויי אייי אייי איייי איייי איייי אייייי אייייי אייייי אייייי איייייי
	Author Committee and the Committee of th	•	3,670	•	EUR TELE, NA TELE
	Autora Communications - general advisory (Du12858)		1,032		None
	Echostar - acqn advisory and financing (GM - HE) (D014601)		(145)		NA Pey Rin
	Echostar - General Advisory (Vivendi) (D016541)		282 8		
	Emtile Communications - denoted advisory for the forest of forest and another the		200.0	•	NOTICE .
	TOTAL TOTAL CONTROL STATE OF THE STATE OF TH	-	8	•	None
	Landmark Communications - general advisory(Retainer 2001-02) (D014724)	1	203	•	None
	Liberty Media - Acqn opportunities in Europe (D016262)	,	244	•	EUR SPON BUR TELE
	Pinnacle Holdings - general advisory (2001) (D010190)	080	CBO		10.5 CT (CT, FCC) - CTE
	Scientific Atlanta -acquisition of Barronet-Project Baseball / Basebal /Dotagon	2	2000	•	
	Contraction Deletion Colones Colones (CO) 240 ()		47C' 1		EUR IECH
		,	533	•	NA FIN SPO
		,	297		9000
		,	0,4		2 - X - X - X - L - L - L - L - L - L - L
			0 0	•	בטא ובנב, וואני, נא
	Tabling (A. 1900) and the first of the first		3,408	•	None
	Trout of a general advisory (tage assets) (COUCZES)		1,086		None
A 080 - 7-4-	(V. Globo - Project Waves / Waves (D013628)	•	88		5
FOR INO.		1,056	23,370	591	1
					1
Total Advisory		1056	22 170	504	
		BCO'I	73,010	n	ı
	Adelphia Communications - HY Offering (2Q 01) (0013200)	,	90		11 11 11 12 12
	Allbritton Communications - HY (40 02) (D020408)	2 573	2 6.73		
	AMC Entertainment - ach financing for General Chema (D61990s)	5/0/4	70.7		ZA LEV FIN
	Carlyfo AMalab. and from for Course Day (Delice of Delice)		462		NA FIN SPO
	Carticles 11/2 - 6-4-4 (Cutton Comest Dex East (Phase 1) / Phase (UUX3503)	,	4.766		NA FIN SPO, NA Lev Fin
	Echosiar - HY offering (Hughes Electronics) (D016727)		(238)	•	NA Lev Fin
	Entercom Communications - HY offering (1Q 02) (D020688)	,	1,152		NA Lev Fin
		,	1,505	٠	4
	Gray Television - HY offering (4Q 02) (D025884)	62	431		NA Lev Fis
		! (5 480	į	NA FIN SEC NA LOSS ES
		,	200	ı	
	Radio One - HY offering (20 01) (D019201)	•	(60)	•	יייי פייייי פיייייי
	RH Donnelley - and financing for Shrint Yellow Dones (DOSEASA)	,	(e)		i
	Splen Communications - LV Affection (AC 00) (Document)		• ;	1,555	NA Lev Fin
	Shockets Benedicted Cooper (1) Order (4) Object (1)	2 5	2	4	ero.
	Control of the Contro	705	22		None
		,	536		None
	Sinciair Groadcasting - HY Offenng (40 01) (D016235)		1,206		None
	Young Broadcasting - HY Offering (40 01) (D014961)		527		None
Total HYCM		3,031	18,730	7,566	!
					•
	Carlyle/Welsh- acq fricg for Qwest Dex East (Phase 1) / Phase I (D023503)	,	2,860	ı	NA FIN SPO, NA Lev Fin
		,	1,297	٠	NA Lev Fin
	Hughes/PanAmSat - Project Pelican/InterIm financing 1002 / Pelican 1 (D015959)	,	5,960	•	NA FIN SPO. NA Lev Fin
	Kerasotes Theaters - Bank Financing (3Q 02) (D021255)		629		None
	Loews Cineplex Entertainment - exit financing (1Q 02) (D016576)	•	1,930		NA FIN SPO NA Lev Fin
	Vivendi Universal Entertainment - Refinancing (D025558)	,	1,125		EUR SPON, EUR MEDIA
Total Leverage Loan Fees			13.832	,	

NAMEDIA		9		
	Franchise	Franchise	Franchise	
PRODUCT DEAL	Revenue	Revenue YTD(Dec)	Revenue	Other Coverage Groups
Total Debt Products	3,031	32,562	7,566	
Cumulus Media - secondary offering (2Q 02) (D022916)		5,134	•	None
Digital River - block trade (4Q 01) (D016304)	•	85	٠	None
Emmis Communications - Block Trade (2) (02) (001) 55		2,206	•	None
Critical Curri Curring Internations - Secondary offering (1 d. dz.) (D0zutző) Gráy Television - bankledulty financing (40 dz.) (D0zz657)	• •	4,553 5,287	• •	None NA – ex nin
Ikon Office Solutions - convertible offering (20,02) (D020657)		5.025	. 1	Zone
Internat Capital Group - IPO (D990806)		296	•	EUR TECH, NA CON
Leap Frog Enterprises • IPO financing (D016309)		889	•	NA CON, NA FIN SPO
Madishation Like Add Control of the	٠	10,033	,	NA FIN SPO
Medialvation - Inter45.0mm IFO on tem + Projects (Asia ECM) (D000484) Medialvation - Sponsoring Agreement (D027064)	126	(4,595)		CHINA, NA FIN SPO, ASIA SPON
Radio One - Secondary Offering (2Q 02) (D021881)	•	917	. ,	None None
Total Equility Ladvanciation		761	,	ODS NIA PIN SPO
Total Equity Vines withing	126	30,454	1	
iBeam Broadcasting-Warrant Income Realized/Unrealized (M1590)		(Ĉ	•	None
Beam min (M15/4) Biorde Dinital - Dinital - Discount (03 00) (100,020)		Ξ		None
NICblue - equity priv		160	, ,	NA T PLM
Total Private Placement Equity		808		
Total Equity	126	31,362	1	
				1
AOL Time Warner Inc IG Bond. (M3404)	,	141	ı	None
Princey bowes - 1.5 Orientia (3.5 UZ) (DUZ0114) Scholastic Com - 15 Offering (40,00) (DOZ0148)		2 C	•	None
Viacom - 16 offering (3-0,02) (100,014)		857	• •	Sono
Walt Disney - \$450mm - IG Bond (D024828)	,	98	•	None
Wall Disney - 1G Bond	,	995	•	None
Total GM DCM JV	,	2,856	•	
AOL Time Warner - Strateoic Lendino Contract (M4545)	(11)	(105)		e do
Comcast Cable - Strategic Lending Contract (M2222)	,	(355)	,	None
Infinity Broadcasting - Strategic Lending Contract (M2221)	(26)	(739)		None
iotal Principal Investing / PE Exceptions / Other	(73)	(1,199)	•	
Total Legacy Portfolios / Cross Selling / Other	(73)	1,657		
Take I Paranta Flance Baseline				
Total vol porate Finance Frontice	4,140	88,952	8,157	

Proposition		FRANCHISE - I AS OF EURO	PIPELINE BY I 15-JAN-2003 15-IN 000'S MEDIA	JEAL							
Particular Par		`			Franchis	e Vatue					Cas
According to the communications and according to the communications and according to the communications are according to the communication		PROBABILITY	Ce C		~ ≥	Apr	Balance Of Year 2003	Future Years	Franchise Revenue Total	Probability Weighted Pipeline	se 1:07
Comparison of Communication (Control Montrol			į	;		Ļ			:		'- (
1,004	Acme Communications - general advisory (0006356)	75	ı	•		355		(355)	ପ୍ରକୃତ୍ର (ଜୁଲ	266	:V
Form Communications against acknowledge agai	BusinessWire - general advisory (D005685)	25				,	4,256		4,258	4,06,4	-0
Figure Communication Com	Emmis Communications - acq of Fisher Communications (D027038)					,	3,310		3,310	878	5
Variety Brockenishing, remark protect (Note Station) (1005504) 0 5557 2.557	Emmis Communications - general advisory (Project Football) / Football (D02844)						084,11		0.44.0		4
Voting Broadcasting, general another (Notes Selected Communications and England Communications and E	Vivendi Universal - disposal of US stakes (D025431)	01	ı		•		9,40 0 0		, eq. c	•	71
Allerther Communications and Panalogy for Filters Commun (DOZ/057) 25 2,317 2,316 2,316 2,317 2,318 2	Young Broadcasting - general advisory (Kron Station) (D025304)				, ,	366	31,350	(355)	31,705	2,157	<u>-</u>
All the formunications and financing for Filters Communications and f											38
Alternitor Communications and featuring for Fisher Communications and featuring for Coaction (1920) (2012) (Total Advisory		٠		٠	355	31,350	(365)	31,705	2,157	SJ
Allering Communications are planning in the communication are planning in the communications are planning in the communication are planning in the communications are planning in the communication a		:			****			ŕ	0 0 0 1	629	- k
CarpletVictor and Control Cont	Allbritton Communications - acq financing for Fisher Commun (D027037)	52	•		2,317		, 0	()((5.2)	71.5.7	27.5	(1)
Contest and from the contest of	Cartyle/Velsh - acq fncg for Qwest Dex West(Phase II) / Phase 2 (D025662)	25			•	. 6	D D	. 210)	0,000	2 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	● VE
Concest - cort for Concest Con	Directivities in the condition of the control of th	67	. .		2.317	3,310	6,998	(5,627)	12,625	3,156)
A cross content (particles at 1) Presse 2 (0025662) 5 (5 14 1419))))										
A content A co	Carlyle/Welsh - acq fincg for Qwest Dex West(Phase II) / Phase 2 (D025662)	25	•	•	5,874	,		(5,674)	5,674	1,419	D
Consider Interval (no. 020, 200, 10.00) So 27.77 (1	Comcast - acq fncg for AT&T Broadband (participant bank) (D020813)	90	•		1,702		•	(1,702)	1,702	85.1	0
Control (1972) (2.277	DirecTV USA - bridge financing (4Q 02) (D020076)	9			17,779			(17,779)	17,776	068'8	Cl
### Special Control Co	Echostar - acon advisory and financing (GM - HE) (D014501)	50	32,722	,			•	(32,722)	32,722	16,361	ır
Agrantic Lank financing (30 CB) (0025699) 73 77.327 7.50 7.50 7.50 7.50 7.50 7.50 7.50 7.5	RH Donnelley - acc financing for Sprint Yellow Pages (D025434)	100	5,201		•	٠		(5,201)	5,201	5,201	n
1,000 1,00	Sinclair Broadcasting - bank financing (3Q Q2) (D021892)	0	•		2,837	٠	•	(2,837)	2,837	• }	er
ST ST ST ST ST ST ST ST	Vivendi Universal Entertainment - Refinancing (D025558)	75			1,000			(3,000)	1,000	02/) nt
Time Warner - convertible offering (3Q 02) (D024044) 1	rage Loan Fees		37,923		28,833		'	(018'00)	00,20	4 14 100	2
The Variner - convertible ordering (30.02) (D024044)	Description		37.923		31.310	3,310	6.893	(72,543)	79,542	38,628	8-
Continue	enano. L										27
1. Salvanier, -190 (2020068) 1. Salvanier, -190 (2020078) 1. Salvanier, -1	AOL Time Warner - convertible offering (3Q 02) (D024044)	0	•		9.457			(8,457)	9,457	٠	7
- Special Agreement Page and Control C	Citadel Broadcasting - IPO (D023066)	0	1	•	2,837	•	٠ ;	(2,837)	2,83/	. 5	
Troduct discosal of US selves (D025421) 2 5 9.457 1.3476 6 1 (22,873) 9.457 2.364	MediaNation - Sponsoring Agreement (D027084)	75	•	•			5	697	7.	- c	
rerical - disposal of US elektes (D025431) 25 9 447 13,476 61 (22,873) 23,055 2,455 (20,873) 13,476 61 (22,873) 23,055 2,455 (20,873) 13,476 1	Salem Communications - secondary offering (3Q 02) (D024428)	O f			1.182	•	•	(1,182)	791	, 364	Fi
roduct 61 (22,873) 23,056 2,455 (96,771) 134,302 41,241	Vivendi Universal - disposal of US stakes (D025431)	25	1		13.476		. 61	(22.873)	23,055	2,466	le
9467 13,76 61 (22,873) 23,056 2,455 736 Finance Product 47,787 3,656 38,409 (96,771) 134,302 41,241	ity Underwining		1021								d,
44,787 3,656 38,409 (96,771) 134,302 41,241	Total Equity		9,467		13,476		ور	(22,873)	23,055	2,455	06
			000 44		44.787	3 886	38 409	(95.771)	134,302	41,241	S/C
	Sorate Pinance Product		76.30		10,14	2,025)2
											2/2
											20
											0
											8
Page 6 of 16											P
ge 6 of 16											'a
6 of 16											ge
• of 16											6
16											of
6											1
											6

			ä	DEC	YTO DEC	JAN	2003 FRANCHISE	FRANCHISE
0.000		TOMOGRA	BORG	VALUE	VALUE	VALUE	PIPELINE	PIPELINE
DAMPER PORTO TATION	DEST. Autorea Continuingstions - Deports admissory (D010858)	Divestitue Advisory	Ž		1 032			
farmer British	Charles Broadcashing - 190 (D022088)	Fourth P.O.	%0		•		2,837	
	Constitution of the second of	Figure Secondary	4/2		5 134			
	Commence trade - Secondary Original Visit (C.) (C.) (C.)	Bonds Compense Birth View	200	,		•	3.310	r
	Colored Colored Blanch Colored		200				17 770	•
		Collici Dalin Colli	3		0000			
	Echoster - General Advisory (Vivendi) (1016541)	Under Mach Advisory	(0000			
	Echostar - HY offering (Hughes Electronics) (D016727)	Bonds-Corporate High Yield	₹:	₹.	(960)	•	•	
	Echostar - acqn advisory and financing (GM - HE) (D014801)	Acquisition Advisory	ď.		(145)	•		•
	Echostar - acqn advisory and financing (GM - HE) (D014601)	Bridge Loans	50%	•			37,775	
	Emmis Communications - Block Trade (2Q 02) (D021959)	Stock Trade	ď.		2,206			
	Emmis Communications - act of Fisher Communications (D027038)	Acquisition Advisory	25%		,	•	3,310	•
	Emmis Communications - general advisory (Project Football) / Football (D028447)	Acquisition Advisory	%				1,490	
	Football / Football	Acquisition Advisory	N/A	96	98	•		
	0206881	Ronds-Corporate High Yield	V/V		1,152			
	Ellerocky Commissionless - Principles (C.C.) (DOCOCO)	Fourty, Secondary	Ą.		4.553			
	Estational Committee Control - Secondary Chamming (14 %) (Figure 14) Chamber Share and Chamber Desired Translated Translated ACOS (Translated Translated T	Donde, Compaste High Yield	4/2	,	94.80	•		•
	The state of the s	Control Control Control	Ą		6 080			
	TELEGRAPH SERVICES AND THE CONTRACT THE CONTRACT THE SERVICES AND THE CONTRACT THE		N/A	128	(4 505)	•		
	200		120	3	1000		č	20
	Medalwanon - Sportsoring Agreement (1962/1949)	O Linkship	201	•	¥	,		,
	MediaNation - Sponsoning Agraement (UCZ/USA)		(4		3€			
	Radio One - HY offering (20 01) (0012201)	Bonds-Corporate right state	2 2	•	25	•		
	Radio One - Secondary Offering (20 02) (D021981)	Equity-Secondary	4	, (- 4			
	Sinciair Broadcast Group - HY offering (4Q 02) (D026013)	Bonds-Corporate High Yield	ď.	3	g			•
	Sinclair Broadcasting • HY Offering (4Q 01) (0016235)	Bonds-Corporate High Yield	∢ Z		1,206	•	. ;	•
	Sinciair Broadcasting - bank financing (3Q 02) (D021892)	Serior Bank Debt	%	•			2.837	
	SupeRadio - ceneral advisory (D000577)	Divestiture Advisory	∢	,	287	•	•	
	Vianom IG milenno (30 02) (D025876)	Bonds-Corp, Investment Grade	ΝΆ		657	•		ı
	Woond Universal Entertainment - Refinancing (D025558)	Bridge Logges	75%	•		•	1,000	•
	Viscost Universal Ententainment - Refinancino (DO25568)	Bridge Loans	₹/Z		1.125		•	
	Biousiv Diottel - Private Placement (Q2 02) (D013707)	Private Placement-Equity	€/Z		749			•
			;					
Cerey, Charles	Aurora Communications - general advisory (D012858)	Divestiture Advisory	₹	•	1,032	•		•
	Carlyle/Welsh - acq fing for Gwest Dex West(Phase II) / Phase 2 (D025692)	Bonds-Corporate High Yield	52%				R69'9	
	Carlyle/Weish - acq fncg for Qwest Dex West(Phase II) / Phase 2 (D025662)	Senior Bank Debt	25%				t a a	•
	Carlyle/Welsh- acq theg for Qwest Dex East (Phase 1) / Phase I (D023503)	Bonds-Corporate High Yield	٧ž	•	4,768	•		•
	Cartyle/Weish- acq fricg for Qwest Dex East (Phase 1) / Phase I (D023503)	Senior Bank Debt	₹.	•	2,860			
	Chade: Broadcasting • (PO (D023088)	Equity-190	%		•		2,837	
	Cumulus Media - secondary offering (20 02) (0022916)	Flority-Secondary	₹Ż		5,134			•
	Emmis Communications - general advisory (Project Football) / Football (D026447)	Acquisition Advisory	%	٠			11,490	•
	Emmis Communications - ceneral advisory (Project Football) / Football (D026447)	Acquisition Advisory	∢ Z	88	96			•
	Ediacon Communications - HV offection (10,02) (D020688)	Bonds-Corporate High Yield	¥/Z		1,152			
	Enternam Communications - secondary offering (10 02) (0020128)	Equity-Secondary	∀ /Z		4,553	•		
	Loss Eros Estembles - IPO descrive (Od18308)	Odltwing	ďΖ		688	٠	•	•
	Medianation - HKS445.5mn IPO on GEM - Prof Bus / Bus (Asia ECN) (D000494)	Equity-IPO	ΑΊΑ	126	(4,595)		•	• ;
	Medianation - Sponsortho Agreement (D027084)	Equity-IPO	75%				9	iii
	MediaNation Sponsoring Agreement (0027084)	Equity-IPO	ďŽ	•	65			
	NextMedia Group - HY offering (2Q 01) (D013233)	Bonds-Corporate High Yield	N/A	ı	(88)	• !	•	•
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Sonds-Corporate High Yield	₹/Z	•	•	7,566		
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Senior Bank Debt	100%	¢	. !		5.201	
	Radio One - Secondary Offering (20 02) (0021881)	Equity-Secondary	ΥŽ		21.6		•	ē
	Sincleir Broadcasting - HY Offering (40 01) (D016235)	Bonds-Corporate High Yield	ΥŻ		1,206			•
	Sinclair Broadcasting - HY offering (10 02) (D021370)	Bonds-Corporate High Yield	₹ Ž	4	236			
	Sinclair Breadcasting - bank financing (3Q 02) (D021892)	Senior Bank Debt	%		• ;		2,837	
	SupeRadio - general advisory (D000577)	Divestiture Advisory	∢ s	•	29. 657	•		
	Viacom - IG offering (3Q 02) (D025676)	Bonds-Corp, Investment Grade	ď.	÷	à	•		
o rejection	A Label Commission of Contract	Bonds-Corporate High Yield	ď		88	,		
Circles, Carrel C.	Ainching Communications - Canada Advisor (News Ch 8) (D020686)	Fairnest Opinion	٧ź		111			
	Albridge Communications - Central Advances (10) (Concoco)	Bonda-Corporate High Yield	A/N	2,573	2,573	•	. ;	ů.
	Allegation Communications - 300 financial for Fisher Communication 2002	Boods, Commany High Yield	25%			•	2,317	1

	P	
,	20.0	
•		
1	2003-01-15 (Wed)	
-1		
ч		
-1		
-		
-		
ч		
м		
c		
_	_	EUROS IN OUR S
П		
		-
7		-
1	_	-
	_	-1
н	_	-
•		-
я	_	-
		-
П	-	л.
-	-	7
-		-
ĸ	• • • • •	ж.
÷.		_
	_	-
ú		u
п		-6
71		
м		
м		7.7
ı		
-		
α		
и		
-1		
-		
- 1		
FRANCHISE - REVENUE & PIPELINE BY WILL DIR		

				DEC	YTD DEC	JAN	2003	FRANCHISE
				FRANCHISE	FRANCHISE	FRANCHISE	FRANCHISE	FUTURE
BANKER		PRODUCT	PROB	VALUE	VALUE	VALUE		PELSON.
	ip (D013127)	Divestiture Advisory	¥ Z		1 621	•	•	
		Bonds-Corporate High Yield	ď	4	5			
	Gray Television - bank/southy financing (4O 02) (D022957)	Equity-Secondary	ďZ		5.287			•
	0022857	Senior Bank Debt	4/2	,	1 29	,	•	•
	00 CO 1001 124	Other Base Addition	4/7		202	1	•	
	_	Chief District Court of the		90,	5 5	ļi		
	-		£ .	3	3			•
	024428)	Eduty-Secondary	e :				701	•
	102234)	Divestiture Advisory	₹ Ž	•	1,086	•	•	•
	XM Satellite Radio - secondary offering (20 02) (D022418)	Equity-Secondary	ΑN	,	761		•	
Morris, J.L. Malcolm	AOL Time Warner - convertible offering (3O 02) (D024044)	Houity-Convertible Bonds	%				9,457	•
	Huchas/PanAmSat - Protect Palcan/Interior (2007 / Pelican 1 (Dot 5959)	Bonds-Comorate High Yield	V/V		5.480		. •	
		Sector Bank Dahi	4/2	,	5 980	•		
		Obsertions Addressor	4/14	080	OBO		,	
			()	3				
	Upper lastic provide provide the provided to t	China and Common	(<u> </u>		2 4			
		Care Most Again	2	•	2	•		
	TV Globo - Project tveves / vtaves (D013624)	UNestiture Advisory	ď.	•	à			•
	•	Bonda-Comogate High Viels	4714		462	•		
Wall Glegory A.	(Second)	Distriction of the control of the co	[3 2 6 7		1		185	
	Acine Colling and Series and Seri	Charling Acres 4	2 4 7 4		•	Č	3	
		Divestince Advisory	₹ :	•		- 60	•	•
	(D002033)	Bonds-Corporate High Yield	∢ Ż		1,505		í	•
	ancing (30,02) (0021255)	Senior Bank Debt	∢ Z		628		•	•
		Equity-IPO	ď/Z	1	10,033	•	•	٠
	Q 02) (D016576)	Senior Bank Debt	۷/X	•	1,930	,		
	_	Bonds-Corporate High Yield	A/N	,	527			
	ation) (0025304)	Divestiture Advisory	%				2.837	-
Silver, Ellen L.	(0021265)	Serior Bank Debt	ď.		629		•	
	Q 02) (D016576)	Senior Bank Debt	4/2		1,930			
	-	Bonds-Corporate High Yield	₹/Ż		527		•	
	The Total Contract of the Contract Cont	Divocition Advicago	9/19	ļ	0.870	,	•	
LIKIO, OYALI	mast is defined; it will do to	Discontinue Advisory	7050		j		4 256	
	Dispute the superior of the su	Contact Dank Daki	%O8				12	•
	Child Dist. Stock trade (40 04) (DOMESTINGER CORN)	Fourth Secondary	4)2	•	80 80 80 80 80 80 80 80 80 80 80 80 80 8	•	! .	
	CONTRACTOR OF THE PROPERTY OF	Appropriate Appropriate	V/14		3,4	•	•	•
	Figure Victoria especial programme in the control of the control o	Acquisition Actions		•	908			
	13407)	Acquisition Advisory	¥/N	•	2		0.467	
		Block Trade	% n 2	,		•	/GF A	•
	Vivendi Universal - disposal of US stakes (D025431)	Divestiture Advisory	%	•	• :	•	Q n	•
	Walt Disney - \$450mm - IG Bond (D024828)	Bonds-Corp. Investment Grade	¥.		9	•		
S conty	ATET Broadband - nonces activience (Broken Twist & Shouts) (Tutes & Sh (DO10308)	Divestiline Advisory	N/A		3.670		•	
בנות להום	CONTROL OF THE PROPERTY OF THE	Contract Con	è				202	1
	Compast - acq incg for A List Broadband (participant bank) (UU.Cushs)	Senior Dank Lebit	ę s		400	•	2	
		Equity-Convertible Bonds	(:	•	970	•		
		Bonds-Colp, Investment Grade	X :		6.0		•	
		Private Placement-Equity	ď s		2 2	•		• '
	Scientific Atlanta -acquisition of Barconet-Project Basebal / Basebal (D013401)	Acquisition Advisory	ΥZ	•	1,524	•	-	

PRODUCT	Dec Franchisse Revenue	YTD(Dec) Franchisa Revenua	Prior YTD Franchise Revenue	BIW PRIOR YTD Franchiae Revenue	Jan Franchise Revenue	Balance Of Current Year Thru 12/31 Pipetine	Bai Of Cur Year Probability Weighted Pipeline	2003 Full Year Forecast	2002 Full Year Plan	B/W 2002 Full Year Plan	Future Year Pipeline(2)	Future Year Pipetine Probability Weighted(2)
	410	8,555	18,347	(9,793)		59,171	8,547	17,102	28,920	(20,365)		,
Other Advisory Total Advisory	410	8,565	18,347	(8,793)		59,171	8,547.	17,102	28,920	(20,385)		
ABL Origination		7 282	2.492	4 770		3.688	1 844	9 106	8 285	(4 003)		, .
Leverage Loan Fees	•	192,5	11,231	(5,970)		4,783	2,641	7,902	8,260	(2,969)		
Project Finance Leveraged Portfollo Revenue												• •
Keal getate investment banking Total Debt Products		12,523	13,722	(1,200)		6,471	4,486	17,008	16,525	(4,002)		
Equity Underwriting	-	26,103	20,885	5,238	•	44,957	10,239	36,342		26,103	•	
Private Placement-Equity Structured Equity Transactions Group			162	(182)								
Total Equity	*	26,103	21,027	5,076		44,957	10,239	36,342	28,920	(2,617)		
Capital Benefit / Treasury Altocation	•		. ;	• ;			•	•				•
Other Global Markets GM CCM JV	. ,		800 15,705	(900)	, ,			, ,		. ,		
Legacy PF / Telecom / LA Portfolio - NIM	,	•				•				• !		•
Principal Investing / PE Exceptions / Other		4,191		4 191		-	-	4,191		4.191		
Total Legacy Portfolios / Cross Selling / Other	•		16,605	(42,414)		1	•	4,191	8,265	(4,074)	•	•
Tatel Cassasses Classes December	777	200 20	20, 704	,,,,,		44.9 500	460 60		0.00			

Notes:
1) Designed included within the group on the basis of sentor banker involvement per client manager for booked deals and pipeline deals
2) because of Bindise leadures and financial of the basis of sentor banker involvement per client manager for booked deals and pipeline deals

Filed 06/02/2008 Page 9 of 16

	FRANCHISE - REVENUE BY DEAL AS OF. 15-JAN-2003 EUROS IN 000'S EUROPE MEDIA.				
PRODUCT D	DEAL	Franchise Revenue Dec	Franchise Revenue YTD(Dec)	Franchise Revenue Jan	Other Coverage Groups
	Bertelsmann - Project Rock / Rock (D014619) Fininvest - (Focus) / Focus (ex-Siirnfest) (D016069) Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013840) Impresa/Cofina - pot merger of Impresa w/ Investec (Ice Cube) / Ice cub (D015714) JCDecaux - acquisition advisory - Project Daedalus / Daedalus. (D022235) Johnston Press - Acqn advisory for RIM / Pacific. (D014213) ProSieben - merger advisory with Kirch Media (Pit Concordia) / Concord (D014982) StoryFirst - valuation of Russian assets (D025060) Taylor & Francis - acqn of Kluwer Academic Publishing (Kafka) / Kafka (D022841) TP) - Project Zamora - (D993871)	. (12)	2,010 500 2,367 77 30 30 2,188 750 352 172		None ITALY EUR TECH, Rus.&Turk. Oth. Eur., PORTUGAL EUR TECH, FRANCE UK EUR TECH EUR TECH EUR SPON, UK EUR SPON, UK
Total M&A		410	8,555		
Total Advisory		410	8,555	•	
P Y Y	ProSieben - HY and debt refinancing (D022609) Yell - US\$40mm financing for acqn of Mcleod Publishing (D020465)		5,333 1,929 7,262		EUR SPON EUR SPON
			7071,	•	
1	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (D014834) ProSieben - HY and debt refinancing (D022609) TF1 - EUR 350mn refinancing - July 2002 (D022100) Vivendi Universal Entertainment - Refinancing (D025558) Yell - US\$40mm financing for acqn of Mcleod Publishing (D020465)	1 1 1 1	1,980 1,712 1,51 1,125 292	e i i i	EUR SPON, UK EUR SPON, GERMANY None EUR SPON, NA MEDIA EUR SPON
Total Leverage Loan Fees		•	5,261		
Total Debt Products		4	12,523		
Joeal Equity Underwriting	JCDecaux - IPO (project Fox) / Fox (D004897) Johnston Press - rights issue for acqn of RIM (D022644) Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D018091) Vivendi Universal - mandatory convertible bond (D026623)		(1,629) 1,649 3,747 22,335 26,103	, , , , ,	None UK FRANCE FRANCE
Total Equity		1	26,103		
Bertelsmann - USD 1 Total Principal Investing / PE Exceptions / Other	Bertelsmann - USD 1,450 bn syndicated Ioan facility - Jan02 (D023640) Exceptions / Other		4,191		None
Total Legacy Portfolios / Cross Selling / Other	s Selling / Other	•	4,191		1 1
Total Corporate Finance Product	luct	411	54,371		

Ca	e ase	e 1:07-c	ev-05471-BS	● J-KNF D	ocume	● nt 28-27	Filed 06/02/2008	Page 11 of 16
		Probability Weighted Pipeline	1,135 500 750 100 188 1,126	1,250 1,000 2,500 8,547	8,547 1,844 1,844	1,891 760 2,641 4,486	1, 875 8,000 2,384 10,239 10,239	Č
		Franchise Revenue Total	1,135 5,000 2,000 6,000 3,000 1,00 4,500	59,723 5,000 4,000 9,457 10,000 59,171	3,688 3,688	3,783 1,000 4,783 8,471	15,000 2,500 10,000 10,000 9,457 44,367 112,599	
		Future Years	(1,135) (5,000) (2,000) (2,000) (3,000) (100) (250)	(10,000)	(26,485) (3,688) (3,688)	(3,783) (1,000) (4,783) (8,471)	(2,500) (9,467) (11,957) (11,957) (46,913)	
		Baiance Of Year 2003	9,000	4,729 4,000 4,000 9,457 32,686	32,686		15,000 8,000 10,000 33,000 33,000 66,686	
	e Value	Apr	000'5	900'5	5,000		2,000	
	Franchise Value	Mar	3,000	5.000	18,100	1,000	2.500 2.500 2.500 2.500 21.600	
AL		я 5 0	2,000	2,260	2,250 3,888 3,688	3,783	9721	
JAN-2003 JAN-2003 IN 000'S MEDIA		Lab	8	1.136	1,135		9.457 9.457 9.457 9.457	
FRANCHISE - PIE AS OF 15 EUROS I	Li	PROBABILITY	00 23 0 0 0 0 100 25 25 25 25 25 25 25 25 25 25 25 25 25	25 0 25 0 25 0 25 0 25 0 25 0 25 0 25 0	50	50 75	75 75 75 75 75 75 75 75 75 75 75 75 75 7	
		PRODUCT DEAL	Bain Capita/TH Lee etc EXCLUSIVITY for Houghton Mifflin / Versaitle (D025086) BC Partnets - acqn of Bertelsmann/Springer (Chess) / Chess ** (D024783) Boosey & Hawkes - divestiture advisory/defence & refinancing / Bronze (D015359) Dutache Telekom - Sale options for 16% stake in SES (D011449) Digiturk - sell-side advisory (D025150) Gigiturk - sell-side advisory (D025150) Fininvest - (Focus) f Focus (ex-Sirinfast) (D010069) JCDecaux - acquisition advisory - Project Daedalus / Daedalus. (D022235)	Pearson pic - strategic advisory re interactive Data Corp (J025865) ProSleben - strategic divestiture advisory - Project Phoenix (Poca3912) Prosleben - strategic divestiture advisory - Project Phoenix (Poca3912) Reuters - Francis - pot acqn of Blackwell STM publishing subs (D012872) Vivendi Universal - disposal of US stakes (D025431) Vivendi-Canal Plus French assets M&A/ECM (ex. Technologies) / Canabi (D025296)	Total Advisory Bain Capital/TH Lee etc - EXCLUSIVITY for Houghton Mifflin / Versaille (D025086) Total HYCM	Bain Capital/TH Lee etc - EXCLUSIVITY for Houghton Mifflin / Versaille (D025086) Vivendi Universal Enterfainment - Refinancing (D025558) [Total Leverage Loan Fees [Total Debt Products	Axel SpringeriKirch - Secondary Offering - Project Annabelle / Annabel (D022480) 85ky8 - GBP 200 million convertible bond (D020296) 85k Globel - £700-1bn IPO - Project Gerard2 / Gerard2 (D013535) Texas Pacific Group - IPO (Hunter / Hunter - (D022792) Vivendi Universal - disposal of US stakes (D025431) Total Equity Underwriting Total Corporate Finance Product	

			u.	DEC	YTD DEC FRANCHISE	JAN	2003 FRANCHISE	FRANCHISE	
BANKER Austin, Geoffrey	DEAL BC Partners a scorn of BerteismannSpringer (Chass) / Chaes ** (D024783) Dobs Constant Put a character of Partners (Probable Authority Chaeses)	PRODUCT Acquistion Advisory		VALUE	VALUE	VALUE	PIPELINE 5,000	PIPELINE	
	Dain Capital A Lee etc EACLOSIVI 1 for Poughton Millio / Versalile (D026086) Bain Capital H. Lee etc EACLUSAINT for Poughton Millio / Versalile (D026086) Bain Capital H. Lee etc EACLUSAINT for Provention Millio / Vorsalile (D026088)	Acquisition Advisory Bonds-Corporate High Yield Soular Bank Dow	\$ % £				3,688		
	Garprom - selective Towards of Spursh Grand (1987) Astra - (1993)	Valuation Advisory	8 × 5		2,367		ço, ,		
	Johnston Press - nights issue for acquiring (D022644)	Equity-Rights	(() Z	, ,	1,649		. ,		
	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter - (D014834) Taylor & Francis - cot acon of Biackwell STM oublishing subs (D012872)	Senior Bank Debt Acquisition Advisory	N.A 26%		1,980		.000		
	Taylor & Francis - acon of Kuwar Academic Publishing (Kafka) / Kafka (D022841)	Acquisition Advisory	¥ Z	172	172	•			
	viverial Universal - disposal of US stakes (D025431) Vivenal Universal - disposal of US stakes (D025431)	Block Irage Divestiture Advisory	6 8				104,0 104,0		
	Vivendi. Canal Pius Franch assets M&A/ECM (ex.Technologies) / Cantabil (D025296) Yell - US\$40mm financing for acqn of Mdeod Publishing (D020466)	Divestiture Advisory Bonds-Corporate High Yield	25% N/A	. 1	1,929		10,000		
	Yet - USS40mm financing for acqn of Mideod Publishing (D020405)	Senior Bank Debt	¥/Z	ı	595			ļ.	
Lovegrove, Stephen		Equity-Secondary	%0				15,000		
	BC Partners - actin of BertelsmannSpringer (Chess) / Chess ** (O024783) BSkv8 - GBP 200 million convertible bond (D020296)	Acquisition Advisory Equity-Convertible Bonds	75% 75%	٠.			5,000 2,500		
		Acquisition Advisory	%00		٠		1,135		
	Bain Capita/TH Lee etc - EXCLUSIVITY for Moughton Mittin / Versaille (DO25086) Bain Capita/ITH Lee etc - EXCLUSIVITY for Moughton Mittin / Versaille / DO25086)	Bonds-Corporate High Yield Sepior Bank Debt	% % %				3,688		
	Benelsmann - Project Rock / Rock. (D014819)	Acquisition Advisory	X X		2,010			•	
	Detreismann - USD 1,430 ch synocated (oan jacinty - Janoz (UUZSG4U) Boosey & Hawkes - diyestiture advisoryidefence & reinancing / Bronze (D015359)	Short lerm Pinance Divestiure Advisory	25% 25%	. ,	4, E ·		2.000		
	Deutsche Telekom - Sale options for 16% stake in SES (D011449)	Divestiture Advisory	%0		,	•	000'9		
	Liginurk - self-stoe advisory (L022313d) Digiturk - self-stoe advisory (D02515d)	Divestiture Advisory Divestiture Advisory	25%				3,000		
	Impress/Cofine -pot merger of Impress w/ Invested (Ioe Cube) / Ioe cub (D015714)	Merger Advisory	¥ \$	(12)	77	•		•	
	JCDedaux - inc. (project Pox) / Pox (Dodaes) / JCDedaux - dequisition advisory - Project Daedaux (Do22238)	Acquisition Advisory	25.X		(6,849)		4,500		
	JCDecaux - acquisition advisory - Project Daedakus / Daedakus (D022235)	Acquisition Advisory	₹ è		e	•	4 720	•	
		Defense Advisory	25%				000's	, ,	
	Reutars - strategic advisory re 53% stake in Tiboo (0028052)	Olvestiure Advisory	250%	•	•	1	4, 4 000, 4	,	
	Ses Godan (2004) on 1PO - Project detaile (2013) TF1 - EUR 350mn refinancing - July 2002 (0022100)	Serior Bank Debt	Z Z		151		9 '	, ,	
	TPI - Project Zamora (Latin American Acquisitions) / Zamora (099387.)	Acquisition Advisory	N/A		110	,		•	
	Vivendi Universal - disposal of US stakes (0025431)	Block Trade	22%	,			9,457	•	
	Vivendi Universal - disposal of US stakes (D026431) Vivendi- Canal Pius French assets M&AECM (ex. Technologies) / Cantabil (D025296)	Divestiture Advisory Divestiture Advisory	0% 25%				9.457		
Lovell, Nicholas	Impressa/Cofine -pot merger of Impressa w/ Investec (toe Cube) / Ice cub (D015714)	Merger Advisory	A/N	(12)	77	•	,		
	Pearson pic - strategic advisory re interactive Data Corp (D025865) Dublinia Genura SA - connectints board O4 2002/ctext / king * (D045004)	Acquisition Advisory	% 2 0 2		7.87	٠.	4,729	• •	
	Tublics of outre SA = Convenions Outre (Local Ning) (Co. 1909). Vivendi Universal - disposal of US stakes (D025431)	Block Trade	52%		î ,		9,457	•	
	Vivendi Universal - disposal of US stakes (D026431) Vivendi- Canal Plus French assets M8A/ECM (ex. Technologies) / Cantabil (D025296)	Divestiture Advisory Divestiture Advisory	72% 72%				9,457		
Macinnes, Bruce	Berteismann - Project Rock / Rock (D014619)	Acquisition Advisory	₹ Ž		2,010	•	•	•	
	Digiturk - sell-side advisory (D025150) Digiturk - sell-side advisory (D025150)	Divestiture Advisory	100%		•		00 E		
	Finances - (Focus) / Focus (ex-Simfast) (D0 (9099)	Falmess Opinion	75. 8.		• • ;	,	250	,	
	Fluinvest - (Focus) / Focus (ex-Simiast) (D018068) Gazprom - sale of Gazprom Media to Soutnik Group (Astra) / Astra ** (D013840)	Felmess Opinion Valuation	∢ ∢ Ž Ž	. 250	500 2,367				
	ProStaten - HY and debt refinancing (0022609)	Bonds-Corporate High Yield	¥ S		5,333	, ,	• •		
	Problemen - ni and debritelinationing (DV22009) ProSieben - merger advisory with Kirch Media (Pjt Concordia) / Concord (D014982)	Merger Advisory	ξŽ		750				
	ProSieben - strategic divestifure advisory - Project Phoenix (Phoenix (2023912)	Defense Advisory	25%			•	5,000		

	3.2	trope Media.						
χ π	DEAL. StoryFirst valuation of Russian assets (D025060) Texas Padife Group - PO (Hunler) / Hunter * (D022782)	PRODUCT Valuation Endisciped	PROS A S	DEC FRANCHISE VALUE	YTD DEC FRANCHISE VALUE 352	JAN FRANCHISE VALUE	2003 FRANCHISE PIPELINE	FRANCHISE FUTURE PIPELINE
-Honenstein, Christian		Acquisition Advisory Short Term Finance Divestiture Advisory Fairness Opinion Fairness Opinion Fairness Opinion Fairness Opinion Fairness Opinion Fairness Childon Fairness Child Fairness Childon Fairness Child Fairness Childon Fairness Childon Fairness Childon Fairness Child Fairness Childon Fa	N/A N/A 75% 15% 15% 15% 10/A	560	5.010 4,181 500 22,335		6,000 250 250 4,000 1,000	

			FRANCH	HISE - REVEN AS DE EURC ASIA PAC	UIE & PIPELINE 15.JAN 2003 15 IN 010'S IFIC MEDIA (1)	E SUMMARY							• Case 1:07-
PRODUCT	Dec Franchise Revenue	YTD(Dec) Franchise Revenue	Prior YTD Franchise Revenue	B/W PRIOR YTD Franchise Revenue	Jan Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Cur Year Probability Weighted Pipeline	2003 Full Year Forecast	2003 Full Year Plan	BAV 2003 Full Year Plan	Future Year P(peline(2)	Future Year Pipeline Probability Weighted(2)	ev-0547
Visory				. ,		, .	. '						1-B
Advisory	•	•	•	•		,				•		,	SJ
gination					. ,		, .				- 1		-K
Loan Fees Januare		, ,	. ,				•	,		•		,	NI
ad Portfolio Revenue		,								. ,			•
Debt Products													С
nderwriting Perement Fourth						•	•			•		,	Ooc
ed Equity Transactions Group				' '									ur
Equity	•	,	•		•	•	•				٠		ne
Senefit / Treasury Allocation obsi Markets	• 1		• •		, ,	, ,				,		•	ent
۸ľ	•	,											28
77 / Telecom / LA Portiolio - NIM I Investing / PE Exceptions / Other	. 6	· (1)	, ,	·£	. ,			· €		· €			3- 2
Legacy Portfollos / Cross Selling / Other	Đ	ω		(L)				ε		Ξ			27
ital Corporate Finance Product	(0)	(3)		(E)			•	(£)		Ē	,		
are included within the group on the basis of serior banker involvement per client manager for booked deals and pipeline deals see Pipeine includes all future years	anker involvement	ber eilent manag	rer for booked de	als and pipeline	si ee e								Filed 06/02/2008
													Page 14 of 16